# VanEck Vectors UCITS ETFs plc (the "Company")

#### **Scheme of Arrangement**

Capitalised terms used but not defined herein shall have the same meaning as in the Circular dated 10 June 2020.

Following the passing of the relevant resolutions at the Scheme Meeting and EGM of the Company held on 10 July 2020, the Company applied to the High Court of Ireland for an order approving the proposed scheme of arrangement between the Company and the Scheme Shareholders.

**NOTICE** is hereby given that consequent upon the said application by the Company, the High Court of Ireland made an order sanctioning the Scheme at a hearing on Tuesday, 1 September 2020.

The High Court determined that the Effective Date of the Scheme will be 9 October 2020. Accordingly, Shareholders are advised that the conversion to the ICSD Settlement Model will proceed at 23:59 on 9 October 2020. With effect from the Effective Date, the shares of all the sub-funds of the Company (as listed below) will settle using an ICSD settlement model.

Fund	ISIN Code
VanEck Vectors™ Gold Miners UCITS ETF	IE00BQQP9F84
VanEck Vectors™ Junior Gold Miners UCITS ETF	IE00BQQP9G91
VanEck Vectors Morningstar US Wide Moat UCITS ETF	IE00BQQP9H09
VanEck Vectors™ J.P. Morgan EM Local Currency Bond UCITS ETF	IE00BDS67326
VanEck Vectors™ Natural Resources UCITS ETF	IE00BDFBTK17
VanEck Vectors™ Preferred US Equity UCITS ETF	IE00BDFBTR85
VanEck Vectors™ Emerging Markets High Yield Bond UCITS ETF	IE00BF541080
VanEck Vectors™ Global Fallen Angel High Yield Bond UCITS ETF	IE00BF540Z61
VanEck Vectors™ Global Mining UCITS ETF.	IE00BDFBTQ78
VanEck Vectors™ Video Gaming and eSports UCITS ETF; and	IE00BYWQWR46
VanEck Vectors Morningstar Global Wide Moat UCITS ETF	IE00BL0BMZ89

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal advisor, accountant or other independent financial advisor.



To the Shareholders of VanEck Vectors UCITS ETFs plc

15 July 2020

VanEck Vectors UCITS ETFs plc (the "Company") Results of the Scheme Meeting and EGM

Dear Shareholder,

Further to the shareholder circular sent to you on 10 June 2020 (the "Circular"), the Directors wish to inform you of the results of the Scheme Meeting and EGM, each as defined in the Circular. Capitalised terms used but not defined herein shall bear the same meaning as outlined in the Circular.

### **Results of Scheme Meeting**

The Scheme Meeting was convened on 10 July 2020 to consider and vote upon the Scheme. The resolution proposed at the Scheme Meeting was approved by the required majority of the Scheme Shareholders present and voting in person or by proxy at the Scheme Meeting.

#### Results of EGM

An EGM was convened on 10 July 2020 to consider and approve the Scheme and certain updates to the Memorandum and Articles of Association of the Company. The resolutions proposed at the EGM were approved by the required majority of the Shareholders present and voting in person or by proxy at the EGM.

## Implementation of the Scheme and transition to the ICSD Model

Implementation of the Scheme is conditional upon approval by the High Court of Ireland (with or without modification) of the Scheme pursuant to Section 453(2)(c) of the Act and a copy of the Scheme Order having been delivered to the Registrar of Companies for registration in accordance with Section 454 of the Act on or before the Effective Date.

Contingent on the above approval, the Directors envisage the effective date for implementing the Scheme to be on or around 9 October 2020, to be fixed by the Irish High Court.

VanEck Vectors UCITS ETFs plc 33 Sir John Rogerson's Quay Dublin 2 Ireland

Registered in Dublin as an open-ended variable capital umbrella investment company with limited liability between sub-funds.

Directors: Mary Canning, Adrian Waters, Jon Lukomnik (USA), Bruce Smith (USA), Jonathan R. Simon (USA), Adam Phillips (USA), Gijsbert Koning (NL)

Register Number: 548554

Tel: + 35 31 485 4989 Fax: +49 69 4056695 69 www.vaneck.com

This date, once determined, will be announced via the relevant stock exchange announcements and will
be available at www.vaneck.com.
Yours faithfully,
Tours rainfinity,
Director
VanEck Vectors UCITS ETFs plc