

Legal & General UCITS ETF plc



Registered Office:
Legal & General UCITS ETF plc
70 Sir John Rogerson's Quay
Dublin 2
Ireland
www.lgimetf.com

29 August 2025

NOTICE TO HOLDERS OF SHARES IN THE FOLLOWING SUB-FUNDS OF LEGAL & GENERAL UCITS ETF PLC (THE "COMPANY"):

Sub-Funds	Share Class	ISIN
L&G Artificial Intelligence UCITS ETF	USD Accumulating ETF	IE00BK5BCD43
L&G Gold Mining UCITS ETF	USD Accumulating ETF	IE00B3CNHG25
L&G Battery Value-Chain UCITS ETF	USD Accumulating ETF	IE00BF0M2Z96
L&G Pharma Breakthrough UCITS ETF	USD Accumulating ETF	IE00BF0H7608
L&G Healthcare Technology & Innovation UCITS ETF	USD Accumulating ETF	IE00BK5BC677
L&G Ecommerce Logistics UCITS ETF	USD Accumulating ETF	IE00BF0M6N54
L&G Cyber Security Innovation UCITS ETF	USD Accumulating ETF	IE000ST40PX8
L&G Gerd Kommer Multifactor Equity UCITS ETF	USD Accumulating ETF USD Distributing ETF	IE0001UQQ933 IE000FPWSL69
L&G Clean Water UCITS ETF	USD Accumulating ETF	IE00BK5BC891
L&G Hydrogen Economy UCITS ETF	USD Accumulating ETF	IE00BMYDM794
L&G Global Brands UCITS ETF	USD Accumulating ETF	IE0007HKA9K1
L&G APAC ex-Japan Quality Dividends Equal Weight UCITS ETF	USD Distributing ETF	IE00BMYDMB35
L&G Emerging Markets Quality Dividends Equal Weight UCITS ETF	USD Distributing ETF	IE00BMYDMC42
L&G Europe ex-UK Quality Dividends Equal Weight UCITS ETF	EUR Distributing ETF	IE00BMYDM919
L&G UK Quality Dividends Equal Weight UCITS ETF	GBP Distributing ETF	IE00BMYDM802
L&G Asia Pacific ex Japan Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5W90
L&G Europe ex UK Equity UCITS ETF	EUR Accumulating ETF	IE00BFXR5V83
L&G Global Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5S54
L&G Japan Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5T61
L&G UK Equity UCITS ETF	GBP Accumulating ETF	IE00BFXR5R48
L&G US Equity UCITS ETF	USD Accumulating ETF	IE00BFXR5Q31
L&G Metaverse UCITS ETF	USD Accumulating ETF	IE0004U3TX15
L&G Clean Energy UCITS ETF	USD Accumulating ETF	IE00BK5BCH80

Directors: Feargal Dempsey, Patrizia Libotte, David Fagan and Donard McClean

An umbrella investment company with variable capital and segregated liability between its sub-funds authorised by the Central Bank of Ireland as a UCITS and incorporated with limited liability in Ireland with registration number 459936

Sub-Funds	Share Class	ISIN
L&G Asia Pacific ex Japan ESG Exclusions Paris Aligned UCITS ETF	USD Accumulating ETF	IE000Z9UVQ99
L&G Emerging Markets ESG Exclusions Paris Aligned UCITS ETF	USD Accumulating ETF	IE000CBYU7J5
L&G MSCI Europe Climate Pathway UCITS ETF	EUR Accumulating ETF	IE00BKLTRN76
L&G US ESG Exclusions Paris Aligned UCITS ETF	USD Accumulating ETF	IE00BKLWY790
L&G ROBO Global® Robotics and Automation UCITS ETF	USD Accumulating ETF	IE00BMW3QX54
L&G Russell 2000 US Small Cap Quality UCITS ETF	USD Accumulating ETF	IE00B3CNHJ55
L&G Cyber Security UCITS ETF	USD Accumulating ETF	IE000ST40PX8
L&G Corporate Bond Ex-Banks Higher Ratings 0-2Y UCITS ETF	USD Accumulating ETF EUR Hedged Accumulating ETF	IE000CWS09Q9 IE000YMQ2SC9
L&G Emerging Markets Government Bond (USD) 0-5 Year Screened UCITS ETF	EUR Hedged Accumulating ETF USD Distributing ETF	IE000MINO564 IE00BLRPQP15
L&G GBP Corporate Bond 0-5 Year Screened UCITS ETF	GBP Distributing ETF	IE00BLRPQN90
L&G UK Gilt 0-5 YEAR UCITS ETF	GBP Distributing ETF	IE00BLRPQK69
L&G GBP Corporate Bond Screened UCITS ETF	GBP Distributing ETF	IE00BLRPQM83
L&G USD Corporate Bond Screened UCITS ETF	EUR Hedged Accumulating ETF USD Distributing ETF	IE000NA8E2W0 IE00BLRPRD67
L&G Emerging Markets Corporate Bond (USD) Screened UCITS ETF	CHF Hedged Accumulating ETF CHF Hedged Distributing ETF EUR Hedged Accumulating ETF GBP Hedged Distributing ETF USD Accumulating ETF USD Distributing ETF	IE0007EH5UK6 IE000DBHED39 IE000ZO4CUT7 IE000YPT5PG3 IE00BLCGR455 IE00BLRPRF81
L&G S&P 100 Equal Weight UCITS ETF	USD Accumulating ETF	IE000YELA4E3

Dear Shareholder,

The Board of Directors of the Company wishes to inform Shareholders of the commencement of a securities lending programme in respect of the above-listed Sub-Funds (the "**Sub-Funds**").

While the supplements to the prospectus for the Company in respect of each of the Sub-Funds currently provide for a flexibility to engage in securities lending, the Sub-Funds have not availed of this flexibility to date.

It now proposed that the securities lending programme will commence in respect of the Sub-Funds effective in Q4 2025. To facilitate this, The Bank of New York Mellon, London Branch (a related party to the Depositary) has been appointed as the securities lending agent (the "**Securities Lending Agent**"),

and Legal & General Investment Management Limited, the investment manager of the Company (the "**Investment Manager**") will oversee and manage the securities lending programme on behalf of the Sub-Funds.

Where a Sub-Fund engages in securities lending, the Securities Lending Agent and the Investment Manager will each receive a fee of 10% of the securities lending revenue in respect of the services they provide. The remaining 80% of the revenue will be retained by the relevant Sub-Fund. The expected level of securities lending activity for each of the Sub-Funds will range between 0% and 20% of the Sub-Fund's net asset value, with a maximum limit of 45% of the Sub-Fund's net asset value.

Further information and copies of the updated Sub-Fund supplements and an addendum to the prospectus for the Company will be made available at:

- <https://am.landg.com>;
- the office of the Manager (LGIM Managers (Europe) Limited) at 70 Sir John Rogerson's Quay, Dublin 2, Ireland; and
- the offices of the relevant paying and information agents relevant to each country in which the Sub-Funds have been registered for public distribution.

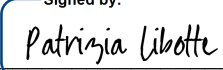
Should you have any queries, please do not hesitate to contact:

Legal & General Investment Management Limited

Tel: 0345 070 8684

Email: fundsales@lgim.com

Yours faithfully,

Signed by:

70568D4EC94C40D
For and on behalf of
the Board of Directors of
Legal & General UCITS ETF plc