

MULTI UNITS LUXEMBOURG
Société d'investissement à capital variable
Registered Office :
28-32, Place de la Gare L-1616 Luxembourg
RCS Luxembourg B 115 129
(the "Company")

**NOTICE TO THE SHAREHOLDERS OF
MULTI UNITS LUXEMBOURG – LYXOR EURO GOVERNMENT INFLATION LINKED BOND (DR)
UCITS ETF
MULTI UNITS LUXEMBOURG – LYXOR CORE FTSE ACTUARIES UK GILTS (DR) UCITS ETF
MULTI UNITS LUXEMBOURG – LYXOR CORE FTSE ACTUARIES UK GILTS INFLATION-LINKED
(DR) UCITS ETF
MULTI UNITS LUXEMBOURG – LYXOR CORE FTSE ACTUARIES UK GILTS 0-5Y (DR) UCITS ETF
(THE "SUB-FUNDS")**

Amendment to the Prospectus and the Key Investor Information Document of the Sub-Funds

Terms not specifically defined herein shall have the same meaning as in the articles of incorporation (the "Articles") and in the latest Prospectus of the Company.

Luxembourg, February 19th, 2021

Dear Shareholders,

We hereby inform you that the following changes, as described in the present notice, will be effective at the **opening of February 24th, 2021** in relation to the Sub-Funds.

Hence, from the date hereof:

Change of the name of the Sub-Funds

As an on-going effort of improvement of its fixed income range, the Management Company wishes to rename the Sub-Funds as follows:

| Previous name of the Sub-Funds | New name of the Sub-Funds |
|--|---|
| Lyxor Euro Government Inflation Linked Bond (DR) UCITS ETF | Lyxor Core Euro Government Inflation-Linked Bond (DR) UCITS ETF |
| Lyxor Core FTSE Actuaries UK Gilts (DR) UCITS ETF | Lyxor Core UK Government Bond (DR) UCITS ETF |
| Lyxor Core FTSE Actuaries UK Gilts Inflation-Linked (DR) UCITS ETF | Lyxor Core UK Government Inflation-Linked Bond (DR) UCITS ETF |
| Lyxor Core FTSE Actuaries UK Gilts 0-5Y (DR) UCITS ETF | Lyxor UK Government Bond 0-5Y (DR) UCITS ETF |

As a result, the "Core" range now only includes all maturity exposures and provides more clarity on the underlying exposures of each Sub-Fund.

The Sub-Funds will otherwise retain all their other characteristics, in particular the codes used in trading and the total fees. In particular, these changes do not represent a modification of the investment policy of the Sub-Fund.

The new Prospectus and Key Investor Information Documents of the Sub-Funds may be obtained on request from the Management Company to client-services-etf@lyxor.com, or consulted as from the Effective Date on the following website: www.lyxoretf.com.

For any questions, do not hesitate to contact Lyxor Client Services at the following contact details: Phone number +33 (0)1 42 13 42 14 – Email address: client-services-etf@lyxor.com

Yours sincerely,
For the Board of Directors