

Man Umbrella SICAV
Société d'Investissement à Capital Variable
Registered office: 19, rue de Bitbourg,
L-1273 Luxembourg
RCS Luxembourg No: B 53.150

This document is important and requires your immediate attention. If you are in doubt as to the action you should take, you should seek advice from your stockbroker, bank manager, legal adviser, accountant or other independent financial adviser. If you have sold or transferred all of your shares in Man Umbrella SICAV – Man AHL Trend Alternative, please pass this document at once to the purchaser or transferee or the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.

Notice to the shareholders of

Man Umbrella SICAV – Man AHL Trend Alternative

(the “**Sub-Fund**”)

Luxembourg, 2 June 2025

Dear Shareholder,

We are writing to you as a shareholder of the Sub-Fund to inform you about upcoming changes to Man Umbrella SICAV (the “**SICAV**”) and the Sub-Funds.

Unless otherwise indicated below, the changes to the prospectus of the SICAV (the “**Prospectus**”) will take effect as from 2 June 2025 (the “**Effective Date**”).

1. Change of the Sub-Fund’s name

As of 30 June 2025, the Sub-Fund shall be re-named into “Man Trend Alternative” due to the following reasons:

- As the Man Group, as initiator of the SICAV, is conducting a re-organisation of its sub-brands to support the firm’s updated strategy and vision to align with its growth strategy across all client channels, it will focus on three core investment propositions: “*Discretionary, Systematic and Solutions*”. This will provide greater clarity on the firm’s investment platform and mean the firm is easier for allocators to understand and navigate.
- While the “*Man AHL*”-strategies will generally fall under the Systematic label and the use of the systematic sub-brands e.g. “*Man AHL*” for certain platforms shall be still maintained, for products which are primarily retail-focussed, the Man Group considers that the “Man”-brand will support asset-raising rather than various sub-funds providing greater clarity to investors on the investment platforms of the Man Group.

Such change shall be reflected to the general part of the Prospectus, the Supplement 2 of the Prospectus, as well as Annex 2 of the Prospectus.

For the avoidance of doubt, this name change of the Sub-Fund will not result in any change to the investment policy / strategy of the Sub-Fund or lead to any rebalancing of the Sub-Fund’s portfolio.

2. Revised Prospectus and further information

The revised Prospectus will also reflect and include non-material changes that have no significant impact on the shareholders of the Sub-Fund, in particular:

- i. Amendment of the section “Distribution Policy” of the general part of the Prospectus with respect to the timing of the payment of the dividends of Income Share classes;
- ii. Amendment of several sections of the general part of the Prospectus with respect to the disclosures in relation to anti-money laundering and counter the financing of terrorism (“**AML/CFT**”) measures in view of latest legal – and regulatory developments in this regard.

The revised Prospectus will be available free of charge at the registered office of the SICAV.

The changes described above will be reflected within the Prospectus dating 2 June 2025.

We thank you for your continued support of Man Group. If you have any queries regarding this notice or your investment in the SICAV, please contact your financial adviser or your client relationship manager at Man Group directly.

For investors in Austria, the latest Prospectus, the Key Information Documents, the Articles of Incorporation and the Annual and Semi-Annual Reports are available in hard copy and free of charge, upon request from the Information and Paying Agent in Austria: Erste Bank der Österreichischen Sparkassen AG, Am Belvedere 1, A-1100 Vienna.

Yours faithfully,

The board of directors of Man Umbrella SICAV

LIST OF AFFECTED SHARE CLASSES OF THE SICAV

Man Umbrella SICAV – Man AHL Trend Alternative	
Share Class	ISIN
Class DNK H GBP Acc	LU2398772579
Class DNR H GBP Acc	LU1777196095
Class DN H CHF Acc Shares	LU0851818665
Class DN H EUR Acc Shares	LU0851818400
Class DNK H EUR Acc Shares	LU1554454246
Class DNR H EUR Acc Shares	LU1777195956
Class DNY H CHF Acc Shares	LU0428380470
Class DNY H EUR Acc Shares	LU0424370004
Class DNY H GBP Acc Shares	LU0428380553
Class DNY H SEK Acc Shares	LU0428381015
Class DNY H SGD Acc Shares	LU0436020985
Class DNY USD Acc Shares	LU0428380397
Class IN H CHF Acc Shares	LU0504984252
Class IN H EUR Acc Shares	LU0428380124
Class IN H GBP Acc Shares	LU0504984419
Class IN H SEK Acc Shares	LU0504985499
Class IN H SGD Shares	LU0504986034
Class IN USD Acc Shares	LU0503879685
Class DNK USD Acc Shares	LU2418814823
Class DNW H EUR Acc Shares	LU2499923303