

SSGA SPDR ETFs EUROPE II PLC

78 Sir John Rogerson's Quay

Dublin 2

Ireland

An Umbrella Fund with Segregated Liability Between Sub-Funds

This notice has not been reviewed by the Central Bank of Ireland (the "Central Bank") and it is possible that changes thereto may be necessary to meet the requirements of the Central Bank. The Directors are of the opinion that there is nothing contained in this notice nor in the proposals detailed herein that conflicts with the guidance issued by and regulations of the Central Bank nor with best industry practice.

Unless otherwise defined herein or unless the context otherwise requires, all defined terms used in this notice shall bear the same meaning as in the prospectus of the Company dated 28 October 2022 (the "Prospectus")

Date: 29 September 2023

NOTICE TO SHAREHOLDERS

Dear Shareholder,

SSGA SPDR ETFs Europe II plc (the "Company")

Extension of Securities Lending for certain SPDR ETFs

We are writing to you as a Shareholder in one or more of the Funds listed in Schedule 1 of this notice (each being a "fund" and together the "Funds"), to advise that the Directors have determined that the Funds will soon participate in the securities lending programme, as outlined below (the "Programme").

Extension of the Programme & Effective Date

The Directors have determined that:

- each Fund listed in Schedule 1 may commence their participation in the Programme on or about 27 October 2023 or such later date when the Central Bank notes the changes to the relevant Fund Supplements.
- For fixed income Funds participating in the Programme, the Fund's maximum exposure to securities lending as a percentage of its Net Asset Value will not exceed 70%.
- For equity Funds participating in the Programme, the Fund's maximum exposure to securities lending as a percentage of its Net Asset Value remains the same and will not exceed 40%.
- SPDR UCITS ETFs with an SFDR Article 8 classification will not participate in the Programme at this time.

Implementation of the Programme is expected to improve the cost effectiveness of ETF ownership.

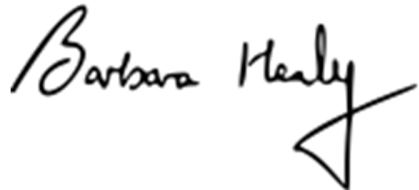
Availability of Supplements

Updated Supplements will be available from 27 October 2023 or such later date as the Central Bank notes the revised Supplements, on www.ssga.com.

Further information

Should you have any queries, please contact the SPDR ETF Sales and Support team at spdrseurope@ssga.com.

Yours sincerely,

A handwritten signature in black ink that reads "Barbara Healy". The signature is written in a cursive style with a large, stylized initial 'B' and a long, sweeping tail that extends downwards and to the right.

Director

SSGA SPDR ETFs Europe II plc

Schedule 1
Funds to be included in Securities Lending Programme

| Fund | Type |
|--|--------------|
| SPDR Bloomberg 0-5 Year Sterling Corporate Bond UCITS ETF | Fixed Income |
| SPDR Refinitiv Global Convertible Bond UCITS ETF | Fixed Income |
| SPDR ICE BofA 0-5 Year EM USD Government Bond UCITS ETF | Fixed Income |
| SPDR Bloomberg 3-5 Year Euro Government Bond UCITS ETF | Fixed Income |
| SPDR Morningstar Multi-Asset Global Infrastructure UCITS ETF | Fixed Income |
| SPDR S&P US Industrials Select Sector UCITS ETF | Equity |
| SPDR S&P US Technology Select Sector UCITS ETF | Equity |
| SPDR S&P US Consumer Staples Select Sector UCITS ETF | Equity |
| SPDR S&P US Financials Select Sector UCITS ETF | Equity |
| SPDR S&P US Health Care Select Sector UCITS ETF | Equity |
| SPDR S&P US Utilities Select Sector UCITS ETF | Equity |
| SPDR MSCI USA Small Cap Value Weighted UCITS ETF | Equity |
| SPDR MSCI USA Value UCITS ETF | Equity |
| SPDR S&P U.S. Communication Services Select Sector UCITS ETF | Equity |
| SPDR S&P US Consumer Discretionary Select Sector UCITS ETF | Equity |
| SPDR Russell 2000 US Small CAP UCITS ETF | Equity |
| SPDR S&P US Energy Select Sector UCITS ETF | Equity |
| SPDR S&P US Materials Select Sector UCITS ETF | Equity |
| SPDR MSCI Europe Small Cap Value Weighted UCITS ETF | Equity |
| SPDR MSCI World Small Cap UCITS ETF | Equity |
| SPDR EURO STOXX Low Volatility UCITS ETF | Equity |
| SPDR MSCI World Value UCITS ETF | Equity |
| SPDR MSCI Europe Value UCITS ETF | Equity |